

northeast group, llc

Global Water Metering Market Dataset (2020 – 2029)

Residential Legacy Metering
Residential Communicating Metering (AMR & AMI)
Commercial and Industrial Metering

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Global Water Metering Market Dataset (2020 – 2029)

The global water metering market (ex. China) represented \$4.2 billion in annual investment at the end of 2019. The Covid-19 pandemic will hit shipments by an estimated 20% in 2020. The water metering market includes legacy residential metering, smart residential metering (including both one-way communicating AMR meters and two-way communicating AMI meters), sub-meters, commercial meters and industrial meters. Annual investment in water metering will grow to \$6.4 billion by 2029, driven primarily by growth in the higher value AMI segment. This dataset of over 30,000 data points draws on primary research and a bottom-up analysis, covering 125 individual countries that comprise more than 98% of the global market.

Compiled from Primary Sources

Saudi Arabia	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
Total water meters (units)	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX
Total water meters (value, \$M)	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X
Residential meters (units)	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX
Residential meters (value, \$M)	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X
Residential legacy (units)	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX
Residential legacy (value, \$M)	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X
Residential communicating (units)	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX
Residential communicating (value, \$M)	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X
C&I meters (units)	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX	X,XXX,XXX
C&I meters (value, \$M)	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X	\$X.X

This dataset was compiled from primary sources. Northeast Group compiled primary sources from each of the 125 countries in order to build a bottom-up analysis of the global market. This ensures that the data is not a top-down estimate, compiled on a regional or global basis, but rather a country-by-country and segment-by-segment analysis that provides a detailed and exhaustive picture of the global market.

Data Split by Segment

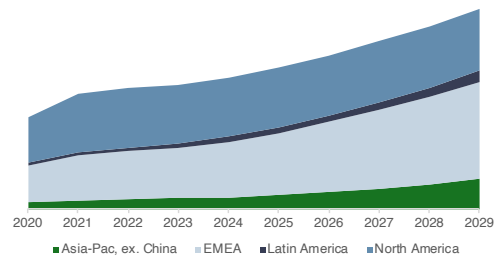
The data is broken down into three primary segments, including 16 total lines of data for each country:

- Residential communicating meters;
- Residential legacy meters; and
- Commercial and industrial meters.

Forecasts to 2029

Northeast Group has projected the water metering market out to 2029 for each of the 125 countries and for each segment of the market. These forecasts are compiled from primary source data run through Northeast Group's proprietary forecasting models.

ANNUAL SHIPMENTS OF COMMUNICATING METERS BY REGION (UNITS)



Excel Format Allowing for Customization

The dataset is compiled in Excel, allowing for easy data manipulation and customization by clients. An executive summary presentation—including vendor market share data for communicating water meters by region—is also included as part of the research package.

Deliverables: Excel dataset + 41-slide executive summary presentation.

Order Form – Global Water Metering Market Dataset (2020 – 2029)

Pricing

\$9,995 Dataset in Excel + Executive Summary Presentation

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