



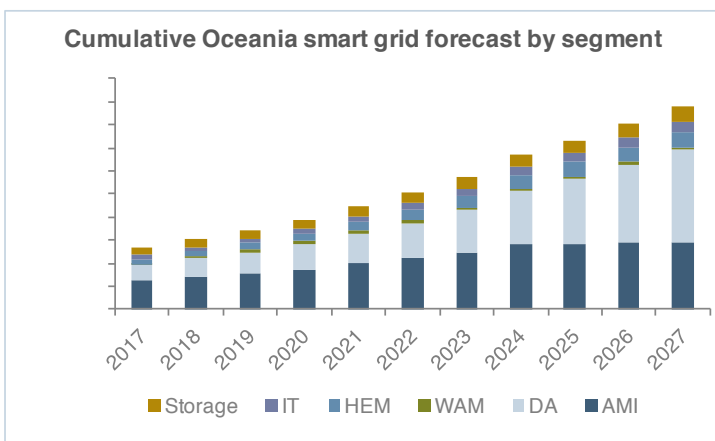
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# Oceania Smart Grid: Market Forecast (2017 – 2027)

Volume II  
March 2017 | [www.northeast-group.com](http://www.northeast-group.com)

## Oceania Smart Grid: Market Forecast (2017-2027)

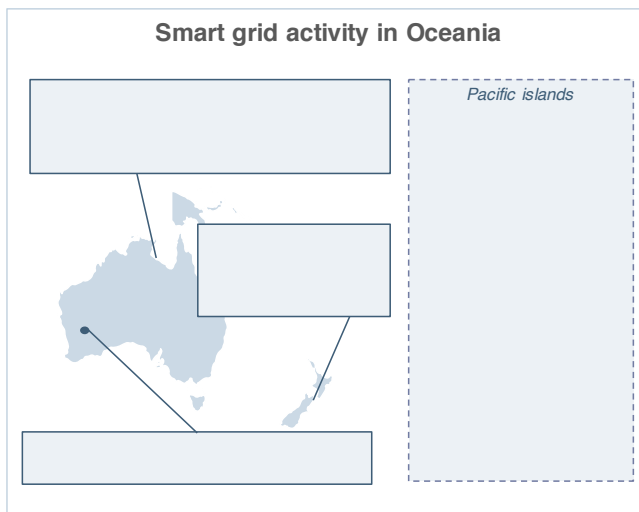
Oceania has one of the most developed power sectors in the world, with strong utilities, unsubsidized electricity prices, and high rates of per-capita electricity consumption. Combined with high per-capita income and a number of incentives for clean technology, Australia and New Zealand are both well positioned to develop and expand smart grid projects.



Indeed, New Zealand has completed a significant majority of its national smart metering rollout, and the Australian state of Victoria has completed its statewide rollout.

So far, regulations in other Australian states and at the national level have been more limited.

New Zealand has accomplished its rollout without significant regulations, simply due to positive business case indicators. The rest of Australia is expected to begin AMI deployments in the next 1-3 years, followed by further investment in distribution automation, home energy management, IT, and battery storage. Cumulatively, Australia and New Zealand will invest \$6.1 billion in smart grid infrastructure over the next decade.



Key questions answered in this study:

- How large will the smart grid market be across Oceania over the next decade?
- What policies is Australia pursuing to support smart grid development?
- What segments of the smart grid market are poised to increase over the next decade?
- Who are the most active local and international vendors in the Oceania market?
- What are the market shares of vendors in metering hardware, communications and meter data management systems (MDMS)?

## Table of Contents

i. Executive Summary	1
<b>1. What's new in 2017?</b>	<b>2</b>
<b>2. Oceania smart grid snapshot</b>	<b>8</b>
<b>3. Oceania smart grid forecast</b>	<b>14</b>
<b>4. New South Wales</b>	<b>19</b>
<b>5. Western Australia</b>	<b>20</b>
<b>6. Queensland</b>	<b>21</b>
<b>7. South Australia</b>	<b>22</b>
<b>8. Other Australia regions</b>	<b>23</b>
<b>9. New Zealand</b>	<b>24</b>
<b>10. Other countries</b>	<b>25</b>
<b>11. Appendix</b>	<b>26</b>

## List of Figures, Boxes, and Tables

Table 1.1: Minimum services required of new meters installed in Australia	2
Figure 1.1: Smart grid activity in Oceania	3
Table 1.2: Other smart grid activity in Oceania	4
Figure 1.2: New Zealand utilities market share	6
Figure 1.3: Top New Zealand utilities	7
Figure 1.4: Top Australian utilities	7
Figure 2.1: Oceania meter market size	8
Figure 2.2: Oceania smart meter market penetration	9
Table 2.1: Additional smart grid programs in Australia	10
Table 2.2: Vendor participation in Victoria's smart meter rollout	10
Figure 2.3: AMI market share in Australia	11
Table 2.3: Vendor participation in New Zealand's smart meter rollouts	11
Figure 2.4: AMI market share in New Zealand (full systems)	11
Figure 2.5: Global electricity prices	12

## List of Figures, Boxes, and Tables (cont.)

Table 2.4: Smart meter benefits so far in Australia	13
Figure 3.1: Average AMI costs	14
Figure 3.2: Oceania AMI penetration rate	14
Figure 3.3: Cumulative Oceania smart grid forecast by segment	15
Table 3.1: Cumulative Oceania smart grid forecast data by segment (\$M)	15
Figure 3.4: Annual Oceania smart grid forecast by segment	16
Table 3.2: Annual Oceania smart grid forecast data by segment (\$M)	16
Figure 3.5: Cumulative Oceania AMI forecast by segment	17
Table 3.3: Cumulative Oceania AMI forecast data by segment (\$M)	17
Figure 3.6: Annual Oceania AMI forecast by segment	18
Table 3.4: Annual Oceania AMI forecast data by segment (\$M)	18
Table 4.1: New South Wales key stats	19
Table 4.2: Leading utilities in New South Wales	19
Table 4.3: Western Australia key stats	20
Table 4.4: Leading utilities in Western Australia	20
Table 4.5: Queensland key stats	21
Table 4.6: Leading utilities in Queensland	21
Table 4.7: South Australia key stats	22
Table 4.8: Leading utilities in South Australia	22
Table 4.9: Other states/territories key stats	23
Table 4.10: New Zealand key stats	24
Table 4.11: Leading utilities in New Zealand	24
Table 4.12: Additional countries in Oceania	25

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